



Public Trust Corporate Office
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28 May 2019

G Hollister
Via email: fyi-request-10253-42248f69@requests.fyi.org.nz

Dear G Hollister,

OFFICIAL INFORMATION ACT REQUEST

I refer to your Official Information Act (OIA) request, which was received by Public Trust on 04 May 2019.

You seek the following information:

- How many Wills does Public Trust currently hold on file?
- How are Wills broken down by category in our system?
- What are the numbers of Wills in each category?

Below is a table of data about Wills currently held by Public Trust:

Wills	May-19
Will - PT Executor - Comprehensive/Custom	505
Will - PT Executor - Comprehensive-Redraft	641
Will - PT Executor - Standard	1,073
Will - PT Executor - Standard-Redraft	1,441
Will - PT Executor - old	288,929
Will - PT Not Executor - Comprehensive/Custom	164
Will - PT Not Executor - Comprehensive-Redraft	25
Will - PT Not Executor - Standard	335
Will - PT Not Executor - Standard-Redraft	47
Will - PT Not Executor - old	6,847

As you will see, our system classifies the majority of our Wills into two 'old' categories - one where Public Trust is the Executor, and one where we are not. This is because Public Trust updated our system to categorise Wills more specifically. Wills prior to the change remain in the 'old' categories.

This completes our response to your request for information. If you want to discuss this decision with us, please feel free to contact me on my details below.



You have the right to seek an investigation and review by the Ombudsman of this decision. Information about how to make a complaint is available at www.ombudsman.parliament.nz or Freephone 0800 802 602.

Yours sincerely

A handwritten signature in black ink, appearing to read "Khyati Shah".

Khyati Shah

Corporate Solicitor

DDI: (09) 973 2515

Khyati.shah@publictrust.co.nz