

Reference: 20240642

13 January 2025

Regan Gibbons  
fyi-request-27961-fc030c35@requests.fyi.org.nz



Dear Regan

Thank you for your Official Information Act (OIA) request, received on 7 August 2024. You requested the following:

*The current investment holdings of Crown Financial Institutions in the following companies, broken down by market value and percentage of fund:*

*Bank Leumi Le-Israel B.M.  
Bezeq, the Israel Telecommunication Corp Ltd Booking Holdings Inc Energix Renewable  
Energies Ltd General Mills Inc Motorola Solutions Inc TripAdvisor Inc Expedia Group Inc  
Israel Discount Bank Ltd Alstom S.A.  
Altice Europe N.V.*

As advised on 13 August 2024, the Treasury does not hold information relating to your request, but we believed information of relevance could be held by the New Zealand Superannuation Fund (NZSF), Accident Compensation Corporation (ACC), Government Superannuation Fund Authority (GSF) and National Provident Fund (NPF). You were provided with contact details for these agencies should you wish to request information from them directly. In addition, you were provided with publicly available information relating to NZSF.

The Treasury understands that you were not satisfied with our response. I have therefore decided under sections 14(b)(i) and 14(b)(ii) of the Official Information Act to transfer your request, this is because Treasury does not hold a copy of this information and we believe that some of the information you have requested is more closely connected with the functions of the above named departments.

In the case of GSF and NPF, I will be transferring the request to Annuitas Management Limited (AML) who provide secretariat services to both organisations. As AML will be considering the release of information on behalf of both and GSF and NPF, only one transfer letter is required in respect to those agencies.

NZSF, ACC and AML have 20 working days from receipt of this transfer to make a decision on your request.

Yours sincerely

Glen Thomson  
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