

Policy: Match to a suitable home (POL-354)

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Owner: Practice and Customer Contact Author: Operational Policy

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Purpose

- 1. This policy outlines the approach that Kāinga Ora Homes and Communities (Kāinga Ora) takes when matching an applicant or customer and their whānau to a suitable Kāinga Ora home.
- 2. For the purpose of this policy:
 - The term 'applicant' refers to a person on the Public Housing Register who may be considered for a Kāinga Ora home, but is not yet a Kāinga Ora customer.
 - A person is considered a customer once they have accepted an offer for an available Kāinga Ora property.

Background

- 3. One part of the objective of Kāinga Ora is to contribute to sustainable, inclusive and thriving communities that provide people with good quality, affordable housing choices that meet diverse needs. As New Zealand's largest Public Housing landlord, a key part of our role is providing rental housing principally to those most in need. 2
- 4. Under our Customer Strategy, Kāinga Ora is committed to providing customers with a suitable home and the right support. The aim of matching a customer and their whānau to a suitable home, and providing the right level of tenancy management services, is to support customers to live well in their homes and sustain a tenancy for as long as they need.³
- 5. Living in a suitable home that meets the needs of a household is a foundation for achieving other forms of wellbeing. Research indicates that people who feel their housing is unsuitable are more likely to report lower levels of life satisfaction. The negative impacts of housing instability can also manifest across all four dimensions of wellbeing: taha tinana (physical), taha whānau (social), taha hinengaro (emotional) and taha wairua (spiritual). 5
- 6. Providing a suitable home from the first time a customer enters a Kāinga Ora home enables them to maintain stable housing and enhances their overall wellbeing. This contributes to wider societal benefits, particularly for tamariki, such as improved school

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¹ Section 12, Kāinga Ora – Homes and Communities Act 2019

² Section 13(1)(a) Kāinga Ora – Homes and Communities Act 2019

³ Kāinga Ora Sustaining Tenancies Framework

⁴ Stats NZ (2020). Housing in Aotearoa: 2020. Retrieved from www.stats.govt.nz.

⁵ Durie, M. (1998). Whaiora: Maōri health development. Oxford University Press.

- attendance and rates of immunisation. This should also reduce the prevalence of customers transferring properties or exiting Public Housing and becoming homeless.
- 7. Under our Customer Strategy and Wellbeing Approach, Kāinga Ora is also committed to being whānau-centred and placing customers at the centre of our decision-making. This means that we will endeavour for every decision to be made with the customer's needs in mind.
- 8. Kāinga Ora houses customers who experience a variety of needs, including those with high and complex needs. While many customers and their whānau are relatively independent, some require additional support to live well in their homes, sustain successful tenancies and thrive in their community.

Single Site Supported Housing

- 9. Single Site Supported Housing (SSSH) is a supported housing model where housing is combined with 24/7 on-site wrap around support services for public housing customers. Kāinga Ora operates a SSSH model in any of its medium to high density sites such as Te Mātāwai in Greys Ave Auckland and Rolleston St in Wellington.
- 10. Public Housing customers may have a range of support needs and access the support provided on site through the SSSH Provider. The model enables the level and type of support to be flexible to customers' needs. Te Tūāpapa Kura Kāinga Ministry for Housing and Urban Development contracts and funds the lead support services provider in SSSH.

Responsibilities when allocating Public Housing

- 11. Management, prioritisation and allocation of Public Housing is a responsibility shared between the Ministry of Social Development (MSD) and Kāinga Ora.^{6, 7}
- 12. MSD is tasked with managing the Public Housing Register and is responsible for identifying an applicant's housing need, level of priority, and housing specification requirements.^{8, 9}
- 13. An applicant's level of housing need is identified through undertaking a Housing Needs
 Assessment at the time of application. Applicants are prioritised as either 'Priority A'

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⁶ Public and Community Housing Management Act 1992

⁷ Note, the shared responsibility between MSD and Kāinga Ora only applies to the Public Housing that Kāinga Ora administers

⁸ Section 2 Public and Community Housing Management (Appointment of Agency and Regulatory Authority)
Order 2018 ⁹ Section 101 Public and Community Housing Management Act 1992

- (severe housing need that must be addressed immediately) or 'Priority B' (serious housing need).9
- 14. Applicants identified as 'Priority A' are considered to be in the greatest need and are the highest priority on the Public Housing Register. Applicants are also given a 'needs score' out of 20 (20 being highest need) to allow for further prioritisation.
- 15. Existing Kāinga Ora customers might be placed on the Business Initiated Transfer (BIT) register where there is a business need to rehome a customer from their current Kāinga Ora property into another Kāinga Ora property.
- 16. Kāinga Ora is responsible for matching applicants from the Public Housing Register, and customers from the BIT register, to a suitable Kāinga Ora home. Kāinga Ora is required to allocate properties fairly, transparently and on the basis of need. This must be balanced with achieving a sustainable match (taking into account specific characteristics of the applicant and the neighbourhood). 10

Scope

- 17. This policy applies to the Coordinator Placement, Advisor Placement, and Advisor Customer Liaison (the 'Placement Team') when matching:
 - an applicant from the Public Housing Register to a Kāinga Ora home; and/or
 - existing customers who require transfer to another Kainga Ora home. 11

Operating principles

- 18. The operating principles from the Kāinga Ora Homes and Communities Act 2019 that are most likely to be relevant to this policy are as follows:
 - Supporting tenants to be well connected to their communities, to lead lives with dignity and the greatest degree of independence possible; and to sustain tenancies.
 - Working with community providers to support tenants and ensure those most in need are supported and housed.
 - Being a fair and reasonable landlord, treating tenants and their neighbours with respect, integrity, and honesty.

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⁹ Note, these priority categories are also referred to as a 'Needs Rating'

¹⁰ Tenant Placement Principal, Schedule 6 [2.b], Open Term Services Agreement between Ministry of Housing and Urban Development, Housing New Zealand Corporation and Housing New Zealand Limited 2019

¹¹ This may be through a Business Initiated Transfer or other transfer request

19. Other operating principles may apply to this policy as circumstances require. Any action taken to match an applicant or customer to a suitable home should be undertaken in line with these operating principles.

Policy

Our commitment to housing high priority applicants and customers

20. Kāinga Ora is responsible for ensuring that, where a property becomes available, a high priority applicant or customer takes up residence in the home.

Placement priority

21. The priority in which applicants and customers are matched to a Kāinga Ora home is determined by the principles as outlined in Appendix 1: Principles for placement priority.

A customer on the BIT register may take priority over an applicant on the Public Housing Register, in accordance with the placement priority principles.

Balancing priority and suitability for applicants and customers

- 22. When a property becomes available, a customer with a high priority BIT reason will be considered for the property first. A customer with a high priority BIT reason must be offered the property, unless the match is considered unsuitable.
- 23. Where there are either no customers with a high priority BIT reason, or the available property is unsuitable for a customer with a high priority BIT reason, then a high priority applicant from a Public Housing Register shortlist will be considered for the available property.
- 24. The highest priority applicant from the shortlist must be offered the property, unless the match is considered unsuitable. ¹² This takes into account both the applicant's priority rating and the suitability of the property match.
- 25. Under our agreement with Te Tūāpapa Kura Kāinga Ministry of Housing and Urban Development, Kāinga Ora must be able to provide written records explaining why an applicant has been selected for a particular property. ¹³ In doing so, we must demonstrate:

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¹² Tenant Placement, Schedule 6 [1.c], Open Term Services Agreement between Ministry of Housing and Urban Development, Housing New Zealand Corporation and Housing New Zealand Limited 2019

¹³ Tenant Placement Principal, Schedule 6 [2.b], Open Term Services Agreement between Ministry of Housing and Urban

Development, Housing New Zealand Corporation and Housing New Zealand Limited 2019

- how we have met our obligation to allocate properties fairly, transparently and on the basis of need; and
- how this decision has been balanced against achieving a sustainable housing match.

Understanding the applicant or customer's needs

- 26. While MSD provides Kāinga Ora with information from an applicant's Housing Needs Assessment, there is further opportunity to identify whether a housing match is suitable.
- 27. To support our ability to make a suitable housing match, Kāinga Ora provides all applicants and customers with the opportunity to complete a Pre-housing Conversation. Completing a Pre-housing Conversation supports Kāinga Ora to further understand the housing needs of an applicant/customer and their whānau, and identify any support that might be needed to move, successfully settle in and live well in their new home.¹⁴
- 28. The Pre-housing Conversation is primarily guided by the information the applicant or customer wishes to share regarding their housing and personal support needs. It is not an opportunity to re-assess or verify the applicant or customer's eligibility for Public Housing. See the <u>Guidelines to complete the Pre-Housing Conversation (CT-GDL- 011)</u> for further information on undertaking a Pre-housing Conversation. Refer also to the <u>Guideline for staying safe and secure (SS-GDL-110)</u> when undertaking a Pre-housing Conversation.
- 29. As a Pre-housing Conversation may be undertaken before a match is confirmed or an offer is made, applicants or customers should not be made aware of the potential property during the Pre-housing Conversation. ¹⁵ An applicant or customer is not made aware of a property match until an offer is presented.
- 30. The Pre-housing Conversation is not mandatory. Therefore, refusal to participate in a Pre-housing Conversation will not adversely impact on an applicant or customer's ability to be housed by Kāinga Ora. Refer to <u>Guidelines for matching applicants and customers to home (CT-GDL-006)</u> for assistance when an applicant or customer chooses not to participate in a Pre-housing Conversation.

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¹⁴ See the <u>Pre-housing Conversation Policy</u> for further information on what information may be collected during the Prehousing Conversation, and how this information may be used.

¹⁵ This is because, if a Pre-housing Conversation takes place before a property is fully vacant, there is the potential for circumstances to change so that the property is no longer available. There may also be some privacy implications for the current tenant should we make applicants aware of a property before it is fully vacant.

Placement for a Single Site Supported Housing complex

- 31. To give effect to the intent of the SSSH model and to ensure each SSSH complex can operate effectively under available funding and resourcing parameters, we will consider the following additional criteria:
 - the applicant and/or customer's expected level of support service use once housed;
 and
 - ii. how the support services available at the SSSH complex would benefit and meet the support needs of the customer/applicant; and
 - iii. the balance of customers with a range of support needs at the SSSH complex so as to maintain a diverse and sustainable community.
- 32. <u>Appendix 5: Single Site Supporting Housing</u> provides the definitions for the three levels of support needs and outlines the roles and responsibilities under the Single Site Support Housing model.

Determining an unsuitable match

- 33. There are two points where Kāinga Ora may determine that a property is unsuitable for an applicant or customer:
 - A 'bypass' can be completed by the Placement Team after a shortlist has been received from MSD for an available property, and before an initial property match has been made.
 - A 'withdraw' can be completed by the Placement Team after a Pre-housing Conversation has been offered (and completed if accepted), and before an applicant or customer accepts or declines the available property.

Bypass

- 34. A bypass may occur under limited circumstances, and when the available property is unsuitable for an applicant based on its similarity to a property that was previously withdrawn or declined. This is to reduce the administrative burden on both the applicant and Kainga Ora of proceeding further where the property is likely to be withdrawn or declined for substantially the same reason as it was previously withdrawn or declined.
- 35. The decision to bypass an applicant must be made according to the conditions outlined in Appendix 2: Acceptable reasons to bypass an applicant. The Placement team must always record a reason for the bypass decision.
- 36. The Placement Team will draw on the following information to inform the decision to bypass an applicant:

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- Information within Kotahi on reasons why the applicant was previously bypassed for, withdrawn from, or declined an available property
- Information from a previous Pre-housing Conversation or previous recorded interactions with the applicant during the placement process
- Information from the MSD Public Housing Register application.
- 37. A bypass can only be made where there is sufficient and current information available to determine whether the property is clearly unsuitable for the applicant. It is unlikely that there will be sufficient information available if it is the first time that an applicant is the highest priority for an available property. For example, the applicant may not have completed a Pre-housing Conversation. This requirement is to ensure that Kainga Ora engages with the applicant to find out what a suitable match might look like.
- 38. If the Placement Team does not have sufficient or current information available, or is unsure whether there is sufficient or current information available, to make an informed decision, then the applicant cannot be bypassed and the match must proceed to the next stage.

Withdraw

- 39. A withdraw may occur where a property match is considered to be unsuitable after taking into account the needs of the applicant or customer and the details of the available property. A property match may be considered unsuitable on two grounds:
 - the property is unsuitable taking into account the applicant or customer's Housing specification needs; or
 - the property is unsuitable due to Legal requirements.
- 40. If neither of these grounds apply, a property must be offered to the applicant or customer. This provides the applicant or customer with the opportunity to view the property and determine whether the property match is right for them and their whānau.

Housing specification needs

- 1 Property suitability is predominantly determined according to the housing specification needs of the applicant or customer as stated on their Public Housing Register or BIT application. This might include the required number of bedrooms, the property location, any accessibility requirements, or other specifications of the property.
- 42. For a property to be considered unsuitable according to housing specification needs, the property must meet the criteria outlined in <u>Appendix 3: Acceptable reasons to withdraw</u>

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- <u>a property match</u>. The Placement Team should consult with the applicant or customer at every appropriate and available opportunity before making the decision to withdraw a property match.
- 43. It is not a requirement that a property match must be withdrawn if the criteria in Appendix 3 are met. The Placement Team, in consultation with the applicant or customer, may choose to proceed with the property match if the match is considered to be suitable.
- 44. If an offer is made to an applicant or customer, a withdraw may only be actioned with applicant/customer agreement, and where the criteria in Appendix 3: Acceptable reasons to withdraw a property match have been met.

Legal requirements

- 45. There are some circumstances where a property match must be withdrawn because the applicant or customer is subject to legal requirements regarding property placement. A property will be considered unsuitable according to legal requirements for situations such as where:
 - the placement would result in a violation of the applicant or customers' probation conditions; or
 - the placement would result in a violation of the requirements for placing child sex offenders ¹⁶

 the placement would result in an applicant/customer being in close proximity to a person protected from the applicant/customer by a restraining order or protection order.
- 46. Where a property match is considered to be unsuitable due to legal requirements, the Placement Team does not have discretion to determine whether to withdraw a property match. If the criteria outlined above are met, then the property match must be withdrawn.

Escalation pathway

47. Where agreement cannot be reached within the Placement Team about whether a property match is unsuitable, the matter may be escalated through the agreed escalation pathway. For further information on the escalation pathway, refer to Guidelines for matching applicants and customers to home (CT-GDL-006)

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¹⁶ refer to CT-PRO-301 Monitor and Assess Child Sex Offender Placement

Manual match

- 48. There are some limited circumstances where Kāinga Ora may need to match an applicant to a property outside of the Placement Priority Order. When this is required, the applicant will be manually matched to the property.
- 49. A manual match can only occur when:
 - An applicant has been identified; and
 - A suitable property is available; and
 - MSD have given approval for the manual match.
- 50. A manual match may be initiated by either Kāinga Ora or MSD. If MSD is the initiator and requests that an applicant be matched urgently, Kāinga Ora will proceed with a manual match if a suitable property is available. If Kāinga Ora is the initiator, the delegated Manager Regional Placement is responsible for liaising with the Interagency Team who will contact MSD to request a manual match be approved. The delegated Manager Regional Placement has discretion to decide when a manual match will be put forward to MSD (via the Interagency Team). For more information, refer to Guidelines for matching applicants and customers to home (CT-GDL-006)

Making an offer and viewing the property

- 51. Where a property match is considered suitable, the Placement Team will make an offer to the applicant or customer. When presenting an offer, the Placement team must clearly set out the reasonable timeframe that the applicant or customer must provide their response to the offer by.
- 52. Every applicant or customer that is offered a property will also be offered an opportunity to view the property. This is to support applicants and customers to make an informed decision about whether the property is suitable for them and their whānau. It is not necessary for an applicant or customer to view a property before responding to an offer if they are unable to, or choose not to, attend a viewing.
- 53. Refer to <u>Guidelines for matching applicants and customers to home (CT-GDL-006)</u> for information on health and safety considerations when undertaking a property viewing.

Accepting an offer

54. Applicants or customers who wish to accept an offer must do so within an agreed reasonable timeframe as set by Kāinga Ora. If Kāinga Ora does not hear back from the applicant or customer within the agreed timeframe, all reasonable efforts will be made

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Declining an offer

- 55. Should an applicant or customer decline an offer of a property, Kāinga Ora will notify MSD. Kāinga Ora is responsible for appropriately recording the reason/s why an applicant or customer has declined a property.
- allable pro official linder the official linder the 56. Following a declined offer, Kāinga Ora must discuss with the applicant whether they wish to be bypassed from similar available properties in the future based on the reason the applicant or customer gives for the decline of the current available property.

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Definition of terms

Term	Definition
Applicant	A person who is eligible for Public Housing and is yet to be housed by a Public Housing provider (ie, an individual on the Public Housing Register). For the purpose of this policy, the term 'applicant' is used to refer to a person who may be considered for a Kāinga Ora property, but is not yet a Kāinga Ora customer
Business Initiated Transfer	Where Kāinga Ora requires a customer to move out of the property they are currently renting for business reasons, they are placed on the Kāinga Ora Business Initiated Transfer (BIT) Register
Bypass	A system response in Kotahi where, if the available Kāinga Ora property is unsuitable for the highest priority applicant, the next highest priority applicant may be considered for the available property instead
Customer	A person who is a tenant of a Kāinga Ora property and anyone living at the property with the tenant's permission. For the purpose of this policy, a person is considered a customer once they have accepted an offer for an available Kāinga Ora property
Housing Needs Assessment	Assessment undertaken by MSD to assess an applicant's level of housing need
MSD Public Housing Register	Register held by MSD that prioritises applicants who have been assessed as eligible for Public Housing. Kāinga Ora pulls a shortlist from the Public Housing Register when a Kāinga Ora property becomes available
MSD Transfer Register	The MSD Transfer Register is a subset of the Public Housing Register. The Transfer Register is used for existing customers and where they require moving to a new home to meet their housing needs. Where no BIT reasons apply customers are referred to MSD



Placement Priority	This determines the priority in which applicants or customers may be matched to available properties
Pre-housing Conversation	Conversation between applicants/customers and Kāinga Ora to inform a suitable match decision. This is a voluntary conversation that is focussed on an applicant/customer's housing and wellbeing needs
Shortlist	List of applicants on the MSD Public Housing Register who have been matched to a Kāinga Ora property by Kotahi
Single Site Supported Housing	Single Site Supported Housing (SSSH) is a supported housing model where permanent housing is combined with 24/7 on-site wrap around support services for customers
Waitlist	List of applicants on the MSD Public Housing Register. This list is refreshed and updated on a regular basis
Withdraw	An offer status in Kotahi. Where a property match is not suitable for an applicant or customer, they may be withdrawn so that the match does not proceed. Applicants who are withdrawn will remain on the MSD Public Housing Register

Related policies, procedures, legislation and documents

- 57. This document should be read in conjunction with the following policies, processes and guidance:
 - Guidelines for matching applicants and customers to home (CT-GDL-006)
 - Match applicants and customers to a suitable home (CT-PRO-001)
 - Manage Tenant Transfer (CT-728)
 - Guidelines to complete the Pre-Housing Conversation (CT-GDL- 011)
 - Sustaining Tenancies Framework
 - Framework for supporting public housing customers to access support services (POL-361)
 - Pre-housing Conversation policy (POL-360)
 - Guideline for staying safe and secure (SS-GDL-110)

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58. Relevant legislation:

- Kāinga Ora Homes and Communities Act 2019
- Public and Community Housing Management Act 1992
- Housing New Zealand Corporation and Housing New Zealand Limited 2019

 Ministerial Direction on Eligibility for Social Housing 2014 Open Term Services Agreement between Ministry of Housing and Urban

- Treaty of Waitangi
- Residential Tenancies Act 1986
- Health and Safety at Work Act 2015
- Privacy Act 2020

59. Relevant strategies and frameworks:

- **Customer Strategy**
- Kāinga Ora Strategy
- The Māori Strategy
- Wellbeing Approach
- Community Strategy

Review

60. This policy will be reviewed on an as needed basis.

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Document control

Date	Reviewed/Modified by	Comments/Descriptions of changes
Nov 2021	Alice Palmer – Senior Policy Advisor	Drafted
May 2023	Customers and Communities Ngā Pae Tātaki	Agreed to update policy with Single-Site Supported Housing information
	Mould Project	This policy updated to align with the organisational Mould Policy
	Appendix 1	Changes made to Appendix 1 to align with the existing Disruptive Behaviour Policy
June 2023	Public Housing Committee	Noted and supported the changes to the policy to include Single-Site Supported housing information
July 2023	Nick Maling – Policy Owner	Approved changes to the policy



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Appendix 1: Principles for placement priority

A Business Initiated Transfer (BIT) must be given priority over a MSD Housing Register applicant where the BIT is considered high priority.

Priority is determined by applying the following principles:

- 1. **Safety and security** we will prioritise the health and wellbeing of customers and their whānau where staying in the property poses a significant risk or has the potential to cause detrimental effects to customer's and or neighbour's health or wellbeing.
- 2. **Legal obligations** we will prioritise transfers where it is required to meet legal obligations such as where the lease has expired or the customer is required to move residence because of a court order.
- 3. **Enabling housing for future customers** we will prioritise transfers where a customer is required to move from their current property in order to allow for a redevelopment or other asset related matter to take place.
- 4. **Empowering customers to maintain connections to their communities** we will give customers choice where we can and help make their house a home by enabling them to maintain connections to their communities.

In order to be considered a high-priority BIT, consideration must be given to whether the BIT is necessary to ensure one of the principles outlined above is met. Applicants on the Public Housing Register will be given priority over other (non-high priority) BIT customers.

Principle	Includes (but is not limited to):
Safety and Security	• Where rheumatic fever has been identified and the applicant/customer and their whānau need to be urgently placed in a suitable Kāinga Ora property, or moved to an alternative Kāinga Ora property
SOU	 The property is uninhabitable due to damage by fire or flood, structural damage, or due to meth contamination
300	 Where there is significant overcrowding (characterised as requiring two bedrooms or more)
	 Where the health and wellbeing of customers and their whānau staying in the property poses a significant risk or has the potential to cause detrimental effects to customer's and or neighbour's health or wellbeing

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Modification moves such as: o where a customer no longer requires the modifications that are in their current property and is required to move in order to free up a modified home for another customer o where a customer requires modifications that are not possible in their current property Note: The previous procedure for Special Event BITs is now captured under this guiding principle. Where a property is uninhabitable to the point where a customer cannot return to that property, Kāinga Ora will seek to re-house the customer as a BIT move if another property is available within 10 days. If another property will not be available until after 10 days or longer, then the customer will require a MSD transfer application **Legal obligations** Where a customer's current property is part of a Home Lease Programme (HLP) and a lease expiry notice has been given that requires Kāinga Ora to release the property back to the owner. This is a legal requirement that Kainga Ora must abide by Where a customer is required to move from their current property **Enabling housing** for future so that **redevelopment** or other asset related matters can take place (For example, customers are required to vacate to permit works for customers earthquake strengthening). This may include modification moves which did not fall under the safety and security principle **Empowering** Where a customer has previously been moved due to a customers to redevelopment and they have accepted the option to be remaintain housed in the same community as the original property that they connections to were moved from (for redevelopment). their communities Meth rehousing - This is for previous customers who were impacted by the Kāinga Ora zero-tolerance policy relating to meth use prior to 2018. Where the zero-tolerance policy resulted in a previous customer's tenancy being terminated, Kāinga Ora has sought to remedy these past terminations by offering to house these previous customers into available Kāinga Ora properties. This only applies to eligible applicants who were impacted prior to 2018, and is only triggered once an eligible

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Other reasons that would not meet the threshold for a high-priority include:

- where a customer is transferred to another property so that the current property is better utilised (underutilisation)
- com, has be committee official information.

 Released under the official index the offici • where overcrowding, characterised as a need for one additional bedroom, has been

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Appendix 2: Acceptable reasons to bypass an applicant

The below table outlines guidance on when a bypass is an acceptable course of action.

Bypass reason in Kotahi	Guidance on when this reason may be used to bypass an applicant
Previously bypassed a similar property	An applicant may be bypassed based on the recorded reason for the most recent previous bypass, withdraw, or decline of an available property. However, the following conditions apply before an applicant may be bypassed: • the specifications of the available property are approximately the same as the property specifications of the previously bypassed/withdrawn/declined property; and: • it has been less than three months since the most recent bypass/withdraw/decline; and • a discussion between Kāinga Ora and the applicant has occurred relating to why the property specifications are not suitable for the applicant. An applicant cannot be bypassed if: • it has been three months or greater since they were last bypassed/withdrawn/declined. The property match process should proceed as the applicant's personal circumstances may have changed, and they may choose to accept the available property • there are no clear signs that Kāinga Ora has spoken to the applicant before, or about the reasons why a property is unsuitable for them. This means that there is unlikely to be sufficient, recent information available to determine suitability. The property match should proceed so that Kāinga Ora can engage with the applicant to understand their housing needs, or consider if the reasons for the previous bypass/withdraw/decline are still valid
Unsuitable match for area/ neighbourhood	An applicant may no longer be bypassed according to this pre-existing option in Kotahi – all bypass decisions must meet the criteria as stated under 'Previously bypassed a similar property' above

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Appendix 3: Acceptable reasons to withdraw a property match

The below table outlines the different reasons for withdrawing a property match, including guidance on when a property match is, and is not, an acceptable course of action.

The Placement Team has discretion to determine whether the below criteria are reasonably met for each withdrawal reason. However, the Placement Team should look to consult with the applicant or customer before making the decision to withdraw a property match at every appropriate and available opportunity.

Withdrawal reason in Kotahi	Guidance on when this reason may be used to withdraw a property match
Created in error	Use where a match or offer has been created in error. This might include where an error is made while making a manual match
Unable to contact applicant	Use when a match has been made to an applicant or customer, but Kāinga Ora cannot successfully make contact with the applicant or customer to provide them with an offer. A withdraw cannot be made unless Kāinga Ora has attempted to contact the applicant or customer at least three times using different methods of communication (call, text, email and so on). If contact is
MSD declined match	Use where a system notification (b2b) is received from MSD indicating that the applicant is no longer available to match to a property as the applicant is currently under offer for a property with another Public Housing provider. This withdrawal reason applies to the following b2b notification: MSDD
Not on MSD Public Housing Register	Use where a system notification (b2b) is received from MSD indicating that the applicant has been removed from the Public Housing Register. This happens when MSD become aware of a change in the applicant's circumstances that impact on their housing application. This withdrawal reason applies to the following b2b notification: MSDN

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Property offered to BIT applicant with higher need

Use where a customer with a high priority Business Initiated Transfer (BIT) reason has been offered the available property instead of the Public Housing Register applicant.

The current Placement Priority Order in Appendix 1: Principles for placement priority outlines what BIT reasons are considered high priority for placement compared to applicants from the Public **Housing Register**

Customer no longer requires housing

Use when an applicant, before receiving an offer, informs the Placement Team that they no longer require a Kāinga Ora property. This might occur when:

- the applicant has acquired private accommodation, or
- the applicant chooses to remain in their current accommodation.

Note:

If an applicant informs Kāinga Ora that they no longer require a Kāinga Ora property after receiving an offer for an available property, this should be recorded as a decline not a withdraw

Applicant unable to accept

Use when an applicant is physically or otherwise unable to accept an offer due to a temporary change in circumstances. The property may be held for the applicant on a case by case basis, for a reasonable amount of time, depending on the time frame of the temporary circumstance. In these circumstances, Kāinga Ora must consult with the applicant or customer as appropriate.

For example, this withdrawal reason might be used when an applicant:

- is hospitalised and is expected to be in the hospital for an undetermined amount of time
- has custody/remand issues in the process of resolution where the time frame for resolution is undetermined
- has sustained an injury or undergone surgery which has resulted in a temporary mobility challenge, and where the property contains stairs, and the expected recovery timeframe is undetermined
- is required to give 28 days' notice for their current private rental property and this is unable to be negotiated

temporarily the offer

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• is intending to move cities/regions to where the available property is located, but there is a delay in the applicant's ability to move, or the move has not yet been organised.

Incorrect property description

Use when the property is unsuitable for the applicant or customer due to the property details on Kotahi being inaccurate or unspecific. An applicant or customer may have been matched to a property based on the available data, but it is identified throughout the viewing process that the property data is not accurate. This has resulted in the property not meeting the applicant or customer's housing specification needs. In these circumstances, during the property viewing, Kāinga Ora must consult with the applicant or customer before deciding to withdraw.

This might occur when:

- Kotahi has noted that a property has been modified, but upon viewing the property, it is apparent that the modification is not sufficient for the applicant/customer. For example, a property may only have handrails installed in the bathroom, however the applicant/customer requires wheelchair accessibility throughout
- there is limited or missing information about the accessibility of the property on Kotahi. For example, when an applicant/customer requires a flat access property due to old age or mobility challenges, but the property has a steep driveway which makes the property difficult to access.

Note:

If this withdrawal reason is used, then the Placement Team must make a request for the property details to be updated on the system

Property no longer available

Use where a property has been vandalised, significantly damaged, or additional work has been identified which means that the property is no longer available, or that there will be substantial delays before the property is ready to let. There must be consideration of the duration of any delays, and whether the applicant or customer would like to wait for the work to be completed before the property can be withdrawn.

For example, this withdrawal reason might be used when:

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- there is a significant maintenance issue that has not yet been entered into the system (for example, discovery of structural damage)
- a health and safety issue has been discovered on inspection of a property
- methamphetamine contamination has become evident
- the property has been significantly damaged due to fire, flood and so on

Property not suitable for applicant

Note:

This withdrawal reason refers to whether a property is unsuitable according to the **physical aspects of the property**—**this** includes house size, section size, accessibility components, property type (house, apartment, and so on), or other property specifications. In these circumstances, Kainga Ora must consult with the applicant or customer as appropriate and where possible before deciding to withdraw.

This withdrawal reason may be used to withdraw a property match where the available property:

- would likely endanger the health and safety of the applicant/customer or their whānau. For example, consider if there is a significant safety risk to any children or whanau members with special needs; consider the implications for applicants/customers or whanau who are elderly or have a relevant health condition (not recorded as disability)
- does not reasonably allow for the applicant/customer to have pets. For example, the property does not have adequate outdoor space to accommodate the type and number of pets, in accordance with the Kainga Ora Policy for Pets (POL-306)
- is considered unsuitable for cultural reasons, such as a property without multiple bathrooms or separate kitchen and living spaces. Where an available property may not meet cultural requirements, the property match should be withdrawn only with the applicant/customer's agreement. Otherwise, the property match should proceed to offer so that the applicant or customer can determine if the property is unsuitable by accepting or declining.

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Note that there are some circumstances related to physical property suitability where withdrawing a property match is not an acceptable course of action.

This withdrawal reason cannot be used where:

- other Kāinga Ora policies or programmes are in place to mitigate
 the potential risk to health and safety of applicants/customers or
 their whānau. For example, a property match cannot be
 withdrawn based on a whānau with small children being
 matched to a property without fencing, having a shared
 driveway, or being too close to a main road. This is because
 Kāinga Ora have a Driveway Safety Programme in place
- other Kāinga Ora policies outline how to manage customer property requests. For example, where simple, straightforward accessibility requirements can be reasonably accommodated for in accordance with the Kāinga Ora Accessibility Policy, such as the installation of a hand rail in the shower
- additional information learned about an applicant/customer or their whānau changes their property specification needs/eligibility. For example, a property match cannot be withdrawn if the Placement Team discovers that the applicant/customer now requires an additional bedroom. Kāinga Ora must first confirm eligibility with MSD before considering whether to decline and refer back to MSD, or withdraw the property match

Mismatch with neighbourhood

Note:

This withdrawal reason refers to whether a property is unsuitable according to the **neighbourhood and relational aspects of the immediate community** – such as the location of the property and interactions with neighbours.

This withdrawal reason **may be used** to withdraw a property match where there is good and justifiable evidence of compelling and sensitive issues that would make the neighbourhood clearly unsuitable for the applicant/customer or their whānau. This means that proceeding with the match is likely to:

result in significant stress to the applicant/customer or whānau member

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- result in a significant risk to the health and safety of neighbours of the available property
- cause significant ongoing tenancy management problems/difficulties.

In these circumstances, Kāinga Ora must consult with the applicant or customer as appropriate and where possible before deciding to withdraw.

Examples of situations where 'neighbourhood mismatch' may be used to withdraw a match where:

an applicant or customer has known, clear and current
affiliations with a gang (for example, is an active member of a
gang) and the placement would result in the applicant/customer
being located on the same street or immediate area where
members of a rival gang are also located. Such a placement is
unlikely to be a sustainable one for the gang member being
placed, and in addition, might place them at risk of harm. If this
placement is likely to result in harm to the applicant/customer,
other violence, or significant community disruption, then the
property match may be withdrawn

Note:

It is not acceptable to withdraw a property match based on an applicant having known, clear and current gang affiliations alone. An applicant/customer may be affiliated with a gang in any way they choose without this affiliation affecting their ability to be housed by Kāinga Ora. The decision to withdraw must be related to proximity to a rival gang and the resulting likelihood of harm/violence or community disruption.

- an applicant/whānau member has been a recent victim of family violence, and the available property is in an area close to the abuser
- an applicant/whānau member presents with exceptionally challenging behaviours (unsafe, physically aggressive or abusive) that present as a significant safety risk to Kāinga Ora staff and/or neighbours

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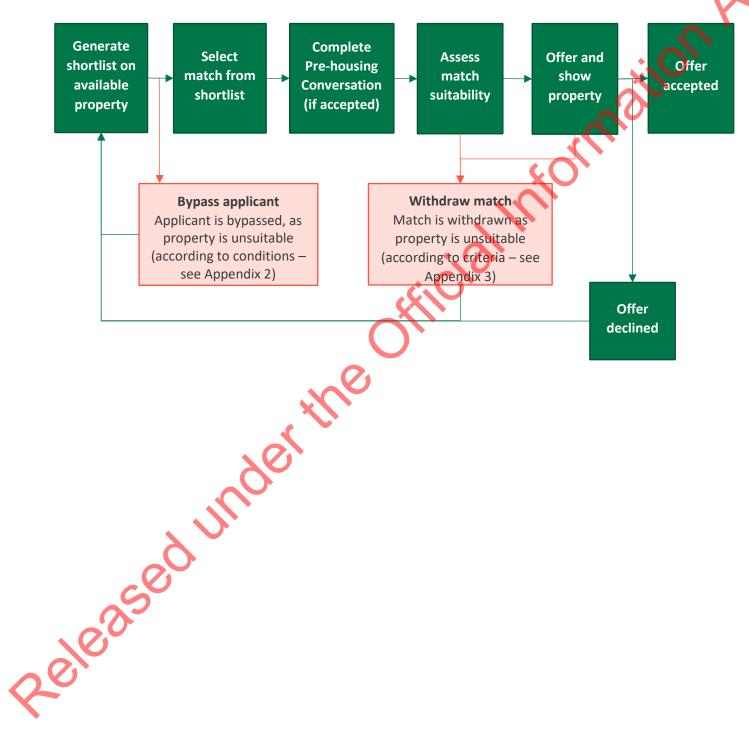
There must be a good and justifiable reason to withdraw a property match based on neighbourhood mismatch. **This withdrawal reason cannot be used where:**

- withdrawing the property match does not align with the Kāinga Ora Sustaining Tenancies Framework. This might apply to situations where there are existing Kāinga Ora policies that outline the approach to provide support that addresses the applicant/customer's needs. For example, a property match cannot be withdrawn based on past complex or disruptive behaviours, mental health or addiction challenges, known poor credit history, or a previous eviction or termination from a Kāinga Ora home. The Sustaining Tenancies Framework outlines our approach to supporting and managing customers with complex behaviours and needs
- an applicant or customer requires wrap-around support to live well, but does not have that support in place prior to placement.
 The <u>Framework for supporting public housing customers to</u> access support services (PO <u>-361</u>) outlines the role of Kāinga Ora in connecting customers to appropriate support
- an applicant or customer would be predominantly impacted by a
 perceived issue or risk, but where this is not a strong enough
 reason to justify not offering an applicant a house. In these
 scenarios, applicants and customers should be involved in the
 decision-making process, rather than Kāinga Ora making a
 business decision based on a perceived issue without
 consultation. For example, a property match should not be
 withdrawn based on:
 - the applicant or customer with a young family placed in an area occupied by older tenants (where this is not an elderly person's home)
 - the location of the available property not matching the exact neighbourhood that the applicant/customer has indicated would meet their need

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Appendix 4: Overview of match process

The below diagram depicts a high-level overview of the match process and how key aspects of this policy fit into the match process. For further details and guidance at each step of the below process, refer to Match applicants and CT-PRO-001) and Guidelines for matching applicants and CUT-GDL-006)



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Appendix 5: Single Site Supported Housing

Defining support needs

The draft Single Site Supported Housing Framework provides definitions for three levels of support needs.¹⁷

When assessing an applicant and/or customer for SSSH for placement, Kāinga Ora must consider three levels of support needs. ¹⁸ The three levels of support needs are:

• High and complex support needs

People who have various support requirements due to multiple intersecting life events and risk factors are likely to end up experiencing homelessness again if they do not receive support.

Medium support needs

People who have persistent tendencies, concerns and factors affecting the ability to stay housed.

Low support needs

People who have fewer complex needs and need some support in order to remain housed.

Roles and Responsibilities

Under the SSSH model, Kāinga Ora will work collaboratively with the Lead Service Provider to gain a holistic view of the needs of customers and applicants prior to placement. The Lead Service Provider will work with people with a range of support and housing needs through existing programmes such as community outreach, emergency housing and transitional housing. Part of the Lead Service Provider service is to work with people to apply for Public Housing if they are not already on the MSD Public Housing Register.

To ensure a good match for SSSH placement, Kāinga Ora and the Lead Service Provider are responsible for the pre-housing conversation with an applicant/customer to assess and determine individuals housing and support needs. ¹⁹ Through our pre-housing conversations Kāinga Ora would be intentional in explaining to people about the SSSH complex and the

¹⁷ HUD is leading the development of the Single Site Supported Housing Framework.

¹⁸ More details on how the definitions are to be applied are in partner agreements that Kāinga Ora has with each lead service provider.

¹⁹ Our pre-housing conversations are optional and do not affect whether the customer is placed in a property.

services available. These conversations must operate within the obligations of the Privacy Act 2020, Human Rights Act 1993 and Bill of Rights Act 1990.

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