

8 June 2017

Mr Simon Ranschild  
fyi-request-5974-e8999432@requests.fyi.org.nz

Dear Mr Ranschild

Thank you for your request under the Official Information Act 1982, in which you requested the following:

*For what reasons and under what legislation (including what section of that legislation) can IRD impose a Personal Tax Summary (PTS) on a taxpayer, without their consent and without them confirming the PTS?*

*How many cases the IRD have done just that, for the past five financial years, broken down by age, gender, geographical location?*

*How many occasions those who have been issued with a PTS (where they did not request it themselves) have successfully appealed the decision, either through the internal IRD dispute resolution process, or the Ombudsman?*

We received the request on 6 June 2017 and will respond by 4 July 2017.

Yours sincerely



Leisa Coley  
Team Manager, Government & Executive Services